Form 210A

United States Bankruptcy Court

Southern District Of New York

In re Lehman Brothers Holdings Inc., et al.,

Case No. 08-13555(JMP)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferce hereby gives evidence and notice pursuant to Rule 3001(e)(2). Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

CORBIERE LIMITED

Name of Transferee

Name and Address where notices to transferee should be sent:

Clarendon House 2 Church Street Hamilton HM 11, Bermuda Attn: Elizabeth Denman, Director

Phone: +1-441-278-7842

Email: elizabeth.denman@conyersdill.com

Last Four Digits of Acct. #:

Name and Address where transferee payments should be sent (if different from above):

Phone:

Last Four Digits of Acet. #:

IAB LIMITED

Name of Transfero

Court Claim # (if known): 10690 Amount of Claim: \$1,092,235.74 Date Claim Filed: September 8, 2009

Phone: +1-441-278-7842 Last Four Digits of Acct.#:

**PLEASE SEE ATTACHED

DOCUMENTS**

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Date: 1 6 __2012

CORBIERE LIMITED

Peter Weedon, Authorized Signatory

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both, 18 U.S.C. §§ 152 & 3571

EXHIBIT A

Proof of Claim

Exercised Community Case No. 05-1355 (MP) Collising Inc., et al. Case No. 05-1355 (MP) Collising Inc. Case No. 05-1355 (MP)	United States Bankruptcy Court/Southern District of New York Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076			PROC	OF OF CLAIM	
Learning Orders, Producings inc., 8 at. Land State of Cheek and which Claim is Hold Lehman Brockers Holdings have Constituted the Cheek and Produced to the Cheek and the		5014	Chapter 11			
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PIF YOUR CLAIM IS BASED ON AMOUNTS OWED PURSUANT TO EITHER A DERIVATIVE CONTRACT OR A GUARANTEE OF A DEBTOR YOU MUST ALSO LOG ON TO http://www.lchama-claims.com AND FOLLOW THE DIRECTIONS TO COMPLETE THE APPLICABLE QUESTIONNAIRE AND UPLOAD SUPPORTING DOCUMENTATION OR YOUR CLAIM WILL BE DISALLOWED. Wages, salaries or commissions (up to \$10,930, earned within 180 days before filing of the bankruptey petition or cessation on the debtor's business, whichever is earlier -11 U.S.C. § 507(a)(A). Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach training a statement of interest or additional charges. Attach itemized statement of interest or charges to this form or on http://www.lchama-claims.com if claim is based on a Derivative Contract or Guarantee. Basis for Claim: See Attached (See instruction #8 on reverse side.) U.S.C. § 507(a)(A). U.S.	Check this box if al	l or part of your claim is ba	Specify the priority of the claim:			
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Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of interest or additional charges. Attach itemized statement of interest or additional charges. Attach itemized statement of interest or charges to this form or on http://www.lemman-claims.com if claim is based on a Derivative Contract or Guarantee. 2. Basis for Claim: See Attached (See instruction if 20 nr everuse side.) 3. Last four digits of any number by which creditor identifies debtor: 3. Destor may have scheduled account as: (See instruction if 30 nr everuse side.) 4. Secured Claim (See instruction if 40 nr everuse side.) (Check the appropriate box if your claim is secured by a hen on property or a right of setoff and provide the requested information. Nature of property or right of setoff: Value of Property: Amount of arrearage and other charges as of time case filed included in secured claim, if any: Samount of Claim that qualifies as an Administrative Expense under II U.S.C. § 503(a)(j): Beasis for perfection: Amount of Claim that qualifies as an Administrative Expense under II U.S.C. § 503(b)(9): \$ (See instruction if 60 on reverse side.) 7. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim; has perfect on its accountable to the claim, such as promisery notes, purchase corders, invoices, itemized statements of running accounts, contracts, judgments, mortgages and security agreements: Attach redacted copies of documents are voluminous, attach a summary. DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING. If the documents are voluminous, attach a summary. DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED After ScanNing. If the documents are not available, please explain: Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state a						
Contributions to an employee benefit plan - 11			debtor's business, whichever is earlier - 11			
itemized statement of interest or additional charges. Attach itemized statement of interest or charges to this form or on http://www.lelman-claims.com if claim is based on a Derivative Contract or Guarantee. 2. Basis for Claim: See Attached (See instruction #2 on reverse side.) 3. Last four digits of any number by which creditor identifies debtor: 3. Debtor may have scheduled account as: (See instruction #3 on reverse side.) 4. Secured Claim (See instruction #4 on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information. Nature of property or right of setoff: Real Estate Motor Vehicle Other Describe: Value of Property S Annual Interest Rate Manual Interest Rate Manual of arrearage and other charges as of time case filed included in secured claim, if any: \$ Basis for perfection: Amount of Secured Claim: \$ Amount Unsecured: \$ 6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. \$503(b)(9): \$ (See instruction #6 on reverse side.) 7. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim: 8. Decaments: Attach redacted copies of any documents providing evidence of perfection of a security interest. (See definition of "redocted" in reverse side.) If the documents providing evidence of perfection of a security interest. (See definition of "redocted" in reverse side.) If the documents are not available, please explain: Bott: 3. 2009 3. 2009 3. 2009 4. Secured Claim: See Attached on reverse side.) 4. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. \$503(b)(9): \$ See instruction #6 on reverse side.) FOR COURT USE(ONLY) Attach redacted copies of documents providing evidence of perfection of a security interest. (See definition of "redocted" in reverse side.) If the documents are not available, please explain: Botter The person filing this claim must sign it. Sign and print name and title, if any,	☑ Check this box if	claim includes interest or	1 _ * ' ' ' '			
2. Basis for Claim: See Attached (See instruction #2 on reverse side.) 3. Last four digits of any number by which creditor identifies debtor: 3a. Debtor may have scheduled account as: (See instruction #3 on reverse side.) 4. Secured Claim (See instruction #4 on reverse side.) 4. Secured Claim (See instruction #4 on reverse side.) 5. Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information. Nature of property or right of setoff:	itemized statement of	interest or additional charg	nterest or charges to this form or on			
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3a. Debtor may have scheduled account as: (See instruction #3a on reverse side.) 4. Secured Claim (See instruction #3a on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information. Nature of property or right of setoff: Real Estate Motor Vehicle Other Describe: Value of Property: \$\frac{1}{2}\$ Annual Interest Rate % Amount of arrearage and other charges as of time case filed included in secured claim, if any: \$\frac{1}{2}\$ Basis for perfection: Amount Unsecured: \$\frac{1}{2}\$ Amount of Claim: \$\frac{1}{2}\$ Amount of Secured Claim: \$\frac{1}{2}\$ Amount of all payments on this claim has been credited for the purpose of making this proof of claim: 8. Decaments: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itenized statements of maning accounts, contracts, judgments, mortgages and security agreements; Attach redacted copies of documents providing evidence of perfection of a security interest. (See definition of "reducted" on reverse side.) FOR COURT USE(9NLY)	(See instruction	#2 on reverse side.)	1			
Taxes or penalties owed to governmental units -11 U.S.C. § 507(a)(8).						
Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information. Nature of property or right of setoff: Real Estate Motor Vehicle Other Describe: Value of Property: Annual Interest Rate Amount of arrearage and other charges as of time case filed included in secured claim, if any: Samount of Secured Claim: Amount Unsecured: S 6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. §503(b)(9): S (See instruction #6 on reverse side.) 7. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim. 8. Decaments: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages and security agreements: Attach redacted copies of documents providing evidence of perfection of a security interest. (See definition of "redacted" in reverse side.) If the documents are voluminous, attach a summary. DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING. If the documents are not available, please explain: Date: Signature: The person filling this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any. Name: Elizabeth Denman	(See instruc	tion #3a on reverse side.)	☐ Taxes or penalties owed to governmental			
requested information. Nature of property or right of setoff: Real Estate Motor Vehicle Other Describe: Value of Property: Annual Interest Rate						
Describe: Value of Property: \$ Annual Interest Rate	requested information. U.S.C. § 507(a)().					
Value of Property: \$ Annual Interest Rate						
Amount of arrearage and other charges as of time case filed included in secured claim, if any: Sasis for perfection:						
Amount of Secured Claim: \$ Amount Unsecured: \$ 6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. §503(b)(9): \$ (See instruction #6 on reverse side.) 7. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim. 8. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages and security agreements. Attach redacted copies of documents providing evidence of perfection of a security interest. (See definition of "redacted" on reverse side.) If the documents are voluminous, attach a summary. DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING. If the documents are not available, please explain: Signature: The person filling this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any. Name: Elizabeth Denman	Amount of an					
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AFTER SCANNING. If the documents are not available, please explain: Date: Any of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any. Name: Elizabeth Denman			0.52 _ 8 2000			
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	telephone number if different from the notice address above. At				, CONT. O	
Title: Director	of attorney, if any. Name: Elizabeth Denman					
		т	itle: Director	Y		

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK	
In re:	Chapter 11
LEHMAN BROTHERS HOLDINGS INC., et al.	Case No. 08-13555 (JMP)
	(Jointly Administered)
Debtors.	
A	

ANNEX A TO PROOF OF CLAIM OF KNOWLE LIMITED

- Claimant. Knowle Limited (the "Claimant") hereby files the accompanying proof of claim (the "Proof of Claim") against Lehman Brothers Holdings Inc., the debtor and debtor in possession in the above-referenced chapter 11 case (the "Debtor"). The Claimant holds a claim against the Debtor arising from certain transactions that occurred prior to September 15, 2008 (the "Petition Date"), as described more fully below.
- 2. Transactions Between the Parties. The Claimant and Lehman Brothers International (Europe) ("LBIE") are party to: (i) the 1992 ISDA Master Agreement (including the Schedule thereto), dated as of June 11, 2002, as amended on January 14, 2005 (the "Master Agreement") and any and all other amendments, ancillary agreements and documents relating thereto; (ii) the Amended and Restated International Prime Brokerage Agreement, dated February 15, 2008 between LBIE, the Claimant and De Putron Fund Management (Guernsey) Limited (the "PB Agreement") and any and all other amendments, ancillary agreements and documents relating thereto; and (iii) the Cross Margining and Netting Agreement, dated May 20, 2008 between LBIE and the Claimant (the "Netting Agreement" and, collectively with the Master Agreement and

the PB Agreement, the "Agreements") and any and all other amendments, ancillary agreements and documents relating thereto. Terms used but not defined herein have the respective meanings ascribed to such terms in the relevant Agreement. The Claimant also has the benefit of the Guarantee issued by the Debtor in favor of the Claimant in respect of the obligations of LBIE under the Master Agreement (the "Guarantee"). In connection with the Agreements and the Guarantee, the Claimant has delivered to LBIE the following documents; (i) notice, dated September 16, 2008, that an Event of Default had occurred and was continuing under the terms of the Master Agreement and designating September 16, 2008 as the Early Termination Date; and (ii) notice under Section 6(d) of the Master Agreement, dated September 24, 2008 (as revised by notice dated October 15, 2008), pursuant to which the Claimant notified LBIE of the amount due and payable by LBIE pursuant to the terms of the Agreements. Pursuant to the Guarantee, the Debtor unconditionally guaranteed to the Claimant the payment of all obligations of LBIE under the Master Agreement when and as such amounts become due and payable. The Debtor also fully guaranteed the payment of all liabilities, obligations and commitments of, among other Lehman entities, LBIE, pursuant to board resolutions adopted by the Executive Committee of the Debtor's Board of Directors, including but not limited to, those certain resolutions adopted by unanimous written consent on June 9, 2005 and the Guarantee of Lehman Brothers Holdings Inc., dated January 4, 2008, under which the Debtor (i) absolutely and unconditionally guaranteed, to any counterparty of LBIE and such counterparty's successors, endorsees and assigns (collectively, the "Beneficiaries"), the payment by LBIE of all of its liabilities, obligations and commitments as the same shall become due, together with accrued interest and charges, if any, and (ii) agreed to reimburse each Beneficiary for all expenses, including reasonable attorneys' fees of enforcing, obtaining or endeavoring to enforce or obtain such payment. LBIE has defaulted on its obligations under the Agreements and, pursuant to the above described guarantees, the Claimant hereby asserts this claim in the amount set forth in paragraph 3 below. The Claimant will upload or cause to be uploaded the principal documents which evidence the claims set forth below under separate cover to the Debtors' website, www.lehman-claims.com, on or before October 22, 2009 at 5:00 p.m. (ET). The claimant will also upload or cause to be uploaded a completed Guarantee Questionnaire and Derivative Questionnaire relating to the claims set forth below to the Debtors' website www.lehman-claims.com, on or before October 22, 2009 at 5:00 p.m. (ET).

- 3. <u>Claim</u>. As of the Petition Date, the Claimant has a claim against the Debtor in the aggregated liquidated amount of \$1,092,235.74 (the "Claim"), in respect of the net amount owing to the Claimant, <u>plus</u> all other interest, fees, costs and expenses, to the extent allowed under applicable law, which are owed by the Debtor pursuant to the Agreement. An itemization of the amounts due and owing to the Claimant are set forth on Exhibit 1 attached hereto.
- 4. Security Interests and Priority Status. The Claim is filed as a general unsecured claim, without any prejudice to any and all rights of the Claimant to assert that any portion of the Claim is entitled to administrative priority under Sections 503 and 507 of the Bankruptcy Code.

- 5. <u>Claims, Counterclaims, Setoffs and Defenses.</u> The Claim is not subject to any known claims, counterclaims, setoffs or defenses by the Debtor. The Claimant also reserves any and all rights of setoff and recoupment that the Claimant or any of its affiliates may have against the Debtor or its related entities.
- 6. Reservation of Rights. The execution and filing of this Proof of Claim is not and shall not be deemed: (a) a waiver or release of the Claimant's rights against any other entity or person liable for all or any part of the Claim asserted herein; (b) a consent by the Claimant to the jurisdiction of this Court with respect to any proceeding commenced in this case against or otherwise involving the Claimant; (c) a waiver of the right to withdraw the reference with respect to the subject matter of the Claim, any objection or other proceedings commenced with respect thereto or any other proceedings commenced in this case against or otherwise involving the Claimant; (d) a waiver or release by the Claimant of its right to trial by jury, or a consent by the Claimant to a trial by jury, in this Court or any other court; (e) a waiver of any right to the subordination, in favor of the Claimant, of indebtedness or liens held by any creditors of the Debtor or any of its affiliates; (f) an election of remedies which waives or otherwise affects any other remedy; (g) waiver of Claimant's rights to assert that no claims hereunder have been or may be discharged and to file other claims which are not covered by this Proof of Claim; or (h) a waiver of Claimant's rights, if any, of arbitration, to the extent provided by any applicable agreements with the Debtor or its affiliates.
- 7. Amendments. The Claimant expressly reserves its right to file any separate or additional proofs of claim with respect to the Claim set forth herein or otherwise (which proofs of claim, if so filed, shall not be deemed to supersede this proof of claim unless expressly

so stated therein), to amend or supplement this Proof of Claim in any respect, including with respect to the filing of an additional or amended claim for the purpose of fixing and liquidating any contingent or unliquidated claim set forth herein, or to file additional proofs of claim in respect of additional amounts or for any other reason.

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Exhibit 1

Loss Amount Under Master Agreement	USD \$ 435,848.46	
Expenses incurred pursuant to Section	USD \$ 51,565.10	
11 of the Master Agreement up to		
August 25, 2009		
Amount Owed Under PB Agreement	USD \$ 604,822.18	
Total	USD \$ 1,092,235.74	

ALLEN & OVERY

By FEDEX First Overnight (Email confirmation requested)

James W. Giddens, Trustee
Epiq Bankruptcy Solutions, LLC
Attn: Lehman Brothers Holdings Inc. Claims Processing
757 Third Avenue, 3rd Floor
New York, NY 10017

Tel

Fax
Direct line

Allen & Overy LLP 1221 Avenue of the Americas New York NY 10020

> 212 610 6300 212 610 6399

Direct line 212 756 1187 victor.waingort@allenovery.com

Our ref

35069-00039/NY:8906162.1

September 4, 2009

Knowle Limited - PROOF OF CLAIM AGAINST LEHMAN BROTHERS HOLDINGS INC., ("LBHI") or an affiliated debtor.

To James W. Giddens, Trustee:

Enclosed please find two copies (one original signature; one photocopy) of the proof of claim hereby filed by Knowle Limited against LBHI and/or one of its affiliated debtors. Please retain the original copy and return to us the photocopy (time-stamped as "RECEIVED") in the enclosed self-addressed stamped envelope.

Kind regards,

Victor Waingort

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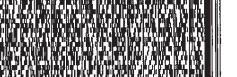
James W. Giddens, Esq. **Epiq Bankruptcy Solutions, LLC 757 3RD AVE FRNT 3**

NEW YORK, NY 10017



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EXHIBIT B

Evidence of Transfer from Transferor to Transferee

LBHI EVIDENCE OF TRANSFER OF LBHI CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

IAB Limited, a limited company organized under the laws of Bermuda, with offices located at Clarendon House, 2 Church Street, Hamilton HM 11, Bermuda ("SELLER"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of a Claims Transfer Agreement dated 1 June 2012, does hereby certify that it has unconditionally and irrevocably sold, transferred, assigned, granted and conveyed to Corbiere Limited, its successors and assigns, with offices located at Clarendon House, 2 Church Street, Hamilton HM 11, Bermuda ("BUYER"), all right, title, interest, claims (as such term is defined in Section 101(5) of Title 11 of the United States Code (the "U.S. Bankruptcy Code")) and causes of action in and to, or arising under Proof of Claim Number 10690 in the amount of \$1.092,235.74 filed on behalf of the Seller (the "Transferred Claim") against Lehman Brothers Holdings Inc., debtor in proceedings for reorganization in the United States Bankruptcy Court for the Southern District of New York (the "Court") administered under Case No. 08-13555 (JMP) (the "Debtor").

SELLER hereby waives any objection to the transfer of the Transferred Claim to BUYER on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure. the U.S. Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of SELLER by BUYER for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claim. SELLER acknowledges and understands, and hereby stipulates that an order of the Court may be entered without further notice to SELLER transferring to BUYER the Transferred Claim, recognizing BUYER as the sole owner and holder of the Transferred Claim, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to BUYER.

IN WITNESS WHEREOF, dated as of the 1 day of Jene . 2012.

SELLER:

Name: Elizabeth M. Denman Title: Director

IAB LIMITED

BUYER

Name:

Title:

CORBIERE LIMITED

LBHI EVIDENCE OF TRANSFER OF LBHI CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

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1

IN WITNESS WHEREOF, dated as of the day of week, 2012.

SELLER:

Name: Title:

IAB LIMITED

BUYER

CORBIERE LIMITED